

STOCK TRADING & SMART INVESTING

Course structure:

- **presentation of theory (2 SESSIONS)**
- **1 Recap session**
- **1 on 1 consulting**
- **Real-time data based market exercises**
- **Live trading demo**

Theory session-1

Stock Markets & Components

The Stock Research Process

Fundamental / Technical Analysis / Market Intelligence

How to pick the right stocks

Deciding when to buy / when to sell

Long-term & Short-term Investing / Trading

Taking RISKS the RIGHT way

Learning from mistakes

Create your own Stock Investment Portfolio

Theory session-2

Stock Investing through the Mutual Fund route

Goal-based Investing

The Magic of Starting Early

Know what kind of an Investor you are

Importance of Asset Allocation

What is Systematic Investing?

Achieving Financial Freedom

Mentor's profile: **Rahul Dhawan**

Certifications:

Associate Financial Planner in Investment Planning, Retirement Planning & Employee Benefits

Certified by Association of Mutual Funds in India (AMFI) for advising on investments in mutual funds.

National Stock Exchange certification in financial markets (**NCFM**)– **Derivatives Core Module**.

Professional Experience (Total of 18yrs in Equity Research and Investment Advisory)

Head – Equities, SKP Securities Ltd., Kolkata.

Joined as AVP – Research; promoted to the position of Head – Equity Research and then to Head – Equities. Coordinated a team of 3 Equity Analysts, 2 Equity dealers and 2 Mutual Fund Advisors .

He has also been regularly covered by the local news channels for market opinion and by **CNBC** for a study that he had conducted on Mutual Funds which appeared in Business Line.

Manager - Equity Research, BNK Capital Markets Ltd., Calcutta

Financial Analyst, Pioneer Financial & Management Services Ltd., Calcutta